
PLUS

FOUNDATION

Giving Back



2019 ANNUAL REPORT

The PLUS Foundation

will reflect the generosity of the
professional liability community
through charitable work
and the advancement
of diversity and education.

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CONFERENCE CAUSE

Reflecting the generosity of the professional liability industry by supporting a charity in the region where the PLUS Conference is held.

2019

USO Metropolitan Washington-Baltimore

75 PLUS members packed 1,000 care packages for troops deploying overseas.

\$73,500 in support was donated to this outstanding organization.

Since 2004

\$708,460
in grants to
charity

16
volunteer events,
engaging
885
volunteers

Over
2,400
hours of
volunteer
service
contributed



CHAPTER CHARITY GRANTS

Enabling members to connect with each other and make a difference in their communities by supporting charities that they choose.

2019

\$78,000 in grants and support to 32 charities

140 PLUS Members engaged in 12 volunteer events.



Since 2004

\$917,500
in grants to over
300
charities

158
volunteer events
across the U.S.
& Canada

2,315
PLUS member
volunteers
engaged
in service

2019 Grants

Arms Wide Adoption Services
Bert's Big Adventure
Big Brother Big Sister Foundation
Camp Courage of the Epilepsy
Foundation of Connecticut
Canadian Cancer Society -
Relay for Life
Connecticut Invention Convention
DOVE
Dress for Success
First Tee of Connecticut
Food Link
For Goodness Cakes
Get Inspired, Inc.
Harvest Compassion Center
Huntington Society of Canada
JCS Café

Junior Achievement
Lava Mae
Minnesota Assistance Council
for Veterans - 2nd Year
Mobile Loaves & Fishes
Monday Night Hospitality
My Sister's Place
Philabundance
Project Cure
Provail
Safe House Outreach
Support Center for Children
Advocacy
The Kolbe Fund
Thresholds
Traffick911
Wings of Hope

WOMEN'S LEADERSHIP NETWORK



Women's Leadership Network

Creating opportunities to network and learn from women who are leaders by virtue of their achievements while raising corporate awareness of the value of developing and diversifying leadership.

In 2019 over 750 women and men attended regional WLN events in Atlanta, Los Angeles, Seattle, Minneapolis, Hartford, Toronto, Chicago, Denver, and New York City. Additionally, former First Lady, Laura Bush, spoke at the Women's Leadership Network Luncheon at the PLUS Conference in Washington, D.C.

Since 2009

43
regional events

11
PLUS Conference
sessions

5,500+
attendees



SCHOLARSHIPS

Supporting the children of members and corporate sponsor employees in their pursuit of higher education since 1996.

Leo Gilmartin Scholarship

The Leo Gilmartin Scholarship was created in 1996 in memory of the founding PLUS member and 1991 and 1992 Society President. The scholarship recognizes outstanding scholastic achievement and exemplary commitment to extracurricular activities and community service.

Since 1996

99
scholarships

\$854,000
awarded

Financial Aid Scholarships

Made possible by the generosity of individual industry luminaries, this program expands on our record of service to and on behalf of the professional liability community. Consistent with our mission of philanthropy and the advancement of education, the PLUS Foundation Board of Directors aims to support families and students who have greater financial needs.

Since 2015

22
scholarships

\$264,000
awarded

2019 Financial Aid Scholarships
Constantine "Dinos" Iordanou Scholarship
H. Seymour Weinstein Scholarship
Elizabeth Everson Seyler &
Mary Quayle Bradley Scholarship
James E. Price, Jr. Memorial Scholarship
Scholarship from Anonymous Donor

SUPPORTERS

PLATINUM



GOLD



Reflecting the generosity of the professional liability insurance industry would not be possible without our financial supporters.

SILVER

**Nancy Adams
AIG**

**Allianz Global Corporate & Specialty
ARC Excess & Surplus**

Bailey Cavalieri LLC

Berkley Professional Liability, a Berkley Company

Chasnoff Mungia

Dykema Gossett

GenRe

Markel

Nationwide

Norton Rose Fulbright US LLP

Old Republic

**OneBeacon Professional Insurance
PLAN**

Wilson Elser

XL Catlin

Zurich North America

BRONZE

Axis Insurance Services LLC

BatesCarey LLP

Business Risk Partners

Jeff Cowhey

CRC

Rob Crocitto

Doyle, Restrepo, Harvin & Robbins

Great American Insurance Group

Halper Keating Foundation

Lynn Kimmel Johnson

Jeffrey Klenk

Mendes & Mount

O'Hagan

Susan Rivera

RLI Insurance Company

Maria Treglia

FINANCIALS

2019 Charitable & Program Expenses

Conference Cause	\$ 73,500
Chapter Charity Grants	\$ 65,000
Chapter Charity Volunteer Events	\$ 12,635
Gilmartin Scholarships	\$ 48,000
Financial Aid Scholarships	\$ 60,000
Women's Leadership Network	\$ 38,989
Women's Leadership Network Scholarship	\$ 10,000



The Professional Liability Underwriting Society covers operational and administrative expenses. This means that 100% of contributions to the PLUS Foundation go to charitable giving and programs that support our communities.

FOUNDATION BOARD



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To get involved with the PLUS Foundation
or contribute to our programs,
talk to us at a PLUS event, give us a call,
or visit us online.

PLUS

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Giving Back

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